

Investor Conference Call:

Management will host a conference call for investors at 12.00 noon (BST) today, 25 September 2019. Dial

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The progression of the Chariot portfolio in the last year has been substantial. Through the participation in two wells and subsequent associated technical analysis, the in-house team has considerably developed its understanding of the petroleum systems within its own portfolio as well as the broader Atlantic Margin. In H1

Operational Review

Morocco

Appraisal:

Lixus (75% Chariot (Operator), 25% ONHYM (carried interest)); all

Chariot Oil & Gas Lio7800000912 0 6128i972JTJE9.9000912 0 612 792 reWhBT/F2 9.96 Tf1 0 0 1 72.024 193.1 Tm/GS7

Chariot Oil & Gas Limited

Consolidated statement of changes in equity for the six months ended 30 June 2019

**Share
capital**

Chariot Oil & Gas Limited

Consolidated cash flow statement for the six months ended 30 June 2019

3. Loss per share

6. Share capital